

## CORGI FUNDS PRIVACY POLICY

Corgi Strategies LLC, d/b/a Corgi Funds (the "Company"), is committed to maintaining robust privacy protections for its users. Our Privacy Policy ("Privacy Policy") is designed to help you understand how we collect, use, and safeguard the information you provide to us and to assist you in making informed decisions when using our Service.

For purposes of this Privacy Policy, "Site" refers to the Company's website, which can be accessed at [www.corgifunds.com](http://www.corgifunds.com) or any of its subdomains.

- "Service" refers to the Company's services accessed via the Site, including our email list and informational content related to investment opportunities.
- The terms "we," "us," and "our" refer to the Company.
- "You" refers to you, as a user of our Site or our Service.

By accessing our Site or our Service, you acknowledge that you have read and understood this Privacy Policy.

### I. INFORMATION WE COLLECT

We collect "Non-Personal Information" and "Personal Information." **Non-Personal Information** includes information that cannot be used to personally identify you, such as anonymous usage data, page views, referral sources, platform types, and number of clicks. **Personal Information** includes information that can be used to identify you, either directly or indirectly. We only collect Personal Information when you voluntarily sign up for our email list.

#### *1. Information Collected When You Subscribe*

When you sign up for our email list, we collect the following Personal Information:

- **First name and last name**
- **Email address**
- **Investor type** (e.g., individual or institutional)
- **IP address** — Your Internet Protocol address is recorded at the time of signup. We use IP addresses for security purposes, fraud prevention, and to understand the general geographic location of our subscribers.
- **User agent** — Your browser's user agent string (e.g., browser type, version, and operating system) is recorded at the time of signup to help us understand how subscribers access our Site.

You provide this information voluntarily when subscribing to our email list. By submitting this information, you consent to our collection, storage, and use of it in accordance with this Privacy Policy. We do not collect Personal Information from users who simply browse our Site without subscribing.

#### *2. Analytics*

We use **Vercel Web Analytics** to collect anonymized usage data about how visitors interact with our Site. Vercel Web Analytics is a privacy-friendly analytics service that does not use cookies and does not track users across websites. The data collected includes page views, referral sources, browser and device type, operating system, and geographic location (country/region level). This data is aggregated and cannot be used to personally identify individual users.

Our Site is hosted by Vercel, Inc., which may transiently process IP addresses and request headers in the course of serving web pages. This processing is performed by Vercel's infrastructure to deliver the Site to your browser and is not stored or retained by the Company.

### *3. Cookies and Tracking Technologies*

Our Site does not use cookies for analytics or tracking purposes. Vercel Web Analytics, our analytics provider, is cookieless by design. We do not use web beacons, pixel tags, or similar tracking technologies on our Site. Our Site does not respond to Do Not Track ("DNT") browser signals. If we begin using cookies or similar technologies in the future, we will update this Privacy Policy accordingly.

### *4. Children's Privacy*

The Site and the Service are not directed to anyone under the age of 18. The Site does not knowingly collect or solicit information from anyone under the age of 18. In the event that we learn that we have gathered Personal Information from anyone under the age of 18, we will delete that information as soon as possible. If you believe we have collected such information, please contact us at [legal@corgifunds.com](mailto:legal@corgifunds.com).

## II. HOW WE USE AND SHARE INFORMATION

### *Personal Information:*

We use the Personal Information we collect for the following purposes:

- To add you to our email list and, when we begin sending communications, to send you newsletters, updates, and other information related to Corgi Funds.
- To personalize your experience in the future, such as delivering content relevant to your investor type, when we begin sending communications.
- To maintain the security and integrity of our Site and Service.
- To comply with legal obligations.

Except as otherwise stated in this Privacy Policy, we do not sell, trade, rent, or otherwise share for marketing purposes your Personal Information with third parties without your consent. We do share Personal Information with vendors who are performing services for the Company. Currently, our Site is hosted by Vercel, Inc., which processes data on our behalf. If we engage additional service providers (such as an email delivery platform), we will update this Privacy Policy accordingly. All vendors use your Personal Information only at our direction and in accordance with this Privacy Policy.

We may share Personal Information with outside parties if we have a good-faith belief that access, use, preservation, or disclosure of the information is reasonably necessary to meet any applicable legal process or enforceable governmental request; to address fraud, security, or technical concerns; or to protect against harm to the rights, property, or safety of our users or the public as required or permitted by law.

### *Non-Personal Information:*

In general, we use Non-Personal Information to help us improve the Service and customize the user experience. We also aggregate Non-Personal Information in order to track trends and analyze use patterns on the Site. We may share aggregated, de-identified Non-Personal Information with third parties for analytical purposes. Such shared data will not contain any information that could be used to identify you.

### *Business Transfers:*

In the event we undergo a business transaction such as a merger, acquisition by another company, or sale of all or a portion of our assets, your Personal Information may be among the assets transferred. You acknowledge that such transfers may occur and are permitted by this Privacy Policy, and that any acquirer of our assets may continue to process your Personal Information as set forth in this Privacy Policy. If our information practices change at any time in the future, we will post the policy changes to the Site so that you may opt out of the new information practices. We suggest that you check the Site periodically if you are concerned about how your information is used.

### III. HOW WE PROTECT INFORMATION

We implement security measures designed to protect your information from unauthorized access. We protect your information from potential security breaches by implementing certain technological security measures including encryption, firewalls, and Secure Sockets Layer (SSL) technology. However, these measures do not guarantee that your information will not be accessed, disclosed, altered, or destroyed by a breach of such firewalls and secure server technology. By using our Service, you acknowledge that you understand and agree to assume these risks.

In the event of a data breach that affects your Personal Information, we will notify you and any applicable regulatory authorities as required by applicable law.

We do not engage in automated decision-making or profiling based on your Personal Information.

### IV. DATA RETENTION

We retain your Personal Information for as long as you remain subscribed to our email list. If you unsubscribe from our email list or request deletion of your Personal Information, we will delete or anonymize your information within 30 days of your request. We may retain your information for up to 90 days after unsubscription where necessary to comply with our legal obligations, resolve disputes, or enforce our agreements, after which it will be deleted.

### V. YOUR RIGHTS REGARDING THE USE OF YOUR PERSONAL INFORMATION

You have the right at any time to prevent us from contacting you for marketing purposes. When we begin sending communications, you will be able to opt out of further promotional communications by following the unsubscribe instructions provided in each email. You can also indicate that you do not wish to receive marketing communications from us by emailing [legal@corgifunds.com](mailto:legal@corgifunds.com). Please note that notwithstanding the promotional preferences you indicate by either unsubscribing or opting out by emailing us, we may continue to send you administrative emails strictly limited to legally required notifications, such as updates to this Privacy Policy or data breach disclosures.

You may also request access to the Personal Information we hold about you, request correction of any inaccuracies, or request deletion of your Personal Information. To exercise any of these rights, please contact us at [legal@corgifunds.com](mailto:legal@corgifunds.com).

### *California Residents*

If you are a California resident, you may have additional rights under the California Consumer Privacy Act (CCPA) and the California Privacy Rights Act (CPRA). These rights include:

- The right to know what categories of Personal Information we have collected about you, the sources from which it was collected, the business purpose for collecting it, and the categories of third parties with whom we share it.

- The right to request deletion of your Personal Information.
- The right to correct inaccurate Personal Information.
- The right to opt out of the sale or sharing of your Personal Information. We do not sell or share your Personal Information for cross-context behavioral advertising. Because we do not sell or share Personal Information, no "Do Not Sell or Share My Personal Information" link is required on our Site.
- The right to non-discrimination for exercising your privacy rights.

The categories of Personal Information we collect, as defined by the CCPA, are:

- Identifiers (name, email address, IP address).
- Internet or other electronic network activity information (user agent string recorded at the time of email list signup).
- Professional or employment-related information (investor type).

We collect all Personal Information directly from you when you subscribe to our email list. Certain technical identifiers (IP address, user agent) are captured automatically by your browser at the time of subscription. We use this information for the business purposes described in Section II of this Privacy Policy. We retain this information as described in Section IV.

To submit a verifiable consumer request, please contact us at [legal@corgifunds.com](mailto:legal@corgifunds.com). We will verify your identity by matching the request to the email address on file. We will respond to your request within 45 days. You may also designate an authorized agent to submit a request on your behalf.

#### *International Visitors*

This Site is intended for users located in the United States. If you are accessing our Site from outside the United States, please be aware that any Personal Information you provide will be transferred to, stored, and processed in the United States, where data protection laws may differ from those in your country. By subscribing to our email list, you acknowledge and consent to this transfer.

#### VI. LINKS TO OTHER WEBSITES

As part of the Service, we may provide links to or compatibility with other websites or applications. However, we are not responsible for the privacy practices employed by those websites or the content they contain. This Privacy Policy applies solely to information collected by us through the Site and the Service. Therefore, this Privacy Policy does not apply to your use of a third-party website accessed by selecting a link on our Site or via our Service. To the extent that you access or use the Service through or on another website or application, then the privacy policy of that other website or application will apply to your access or use of that site or application. We encourage our users to read the privacy statements of other websites before proceeding to use them.

#### VII. CHANGES TO OUR PRIVACY POLICY

The Company reserves the right to change this Privacy Policy at any time. We will notify you of significant changes to our Privacy Policy by sending a notice to the email address you provided to us or by placing a prominent notice on our Site. Significant changes will go into effect 30 days following such notification. Non-material changes or clarifications will take effect immediately. You should periodically check the Site and this Privacy Policy for updates.

#### VIII. GOVERNING LAW

This Privacy Policy and any disputes arising from or related to it shall be governed by and construed in accordance with the laws of the State of California, without regard to its conflict-of-law provisions.

#### IX. CONTACT US

If you have any questions regarding this Privacy Policy or the practices of this Site, please contact us by sending an email to [legal@corgifunds.com](mailto:legal@corgifunds.com).

Effective Date: March 30, 2026.

Last Updated: March 30, 2026.